

30 July 1965

MEMORANDUM FOR THE RECORD

SUBJECT: H. R. 8815

1. Assistant Secretary of the Treasury, Stanley S. Surrey, called today in connection with the proposed bill, H. R. 8815, to give tax exemption to disability retirements under the CIA Retirement Act. He said he had reviewed the situation and for the time being any action was blocked. The Joint Economic Committee had brought up the over-all problem of disability retirements with Chairman Mills of the House Ways and Means Committee. This had nothing to do with our bill and was based on a study of abuses in other retirement systems and particularly with Army retirements. According to Mr. Surrey, Mr. Mills told the Joint Economic Committee to continue its study of the disability situation and he would take no action. Mr. Surrey said this had been informally passed on to the White House. He said he felt the study would take two to three months, and he will let us know the outcome.

2. In view of this situation, I believe there is no further action to be taken until the basic problem is resolved.



LAWRENCE R. HOUSTON
General Counsel

STAT

Orig-OGC/LC subject
cc: D/Personnel
OGC/LC chrono
OGC:LRH:jeb

June 29, 1963

Honorable William F. Raborn
Director
Central Intelligence Agency
Washington, D.C. 20505

My dear Mr. Director:

H.R. 8815

June 29, 1945

Honorable Henry H. Fowler
Secretary of the Treasury
Washington, D.C.

My dear Mr. Secretary:

COMMITTEE MEMBERS

H.R. 8779
H.R. 8815
H.R. 8879
H.R. 8923
H.R. 9042
H.R. 9071
H.R. 9131
H.R. 9191
H.R. 9253
H.R. 9310
H.R. 9315

OTHERS

H.R. 1035
H.R. 1522
H.R. 3015
H.R. 6327
H.R. 7916
H.R. 8232
H.R. 8399
H.R. 8419
H.R. 8472
H.R. 8683
H.R. 8930

H.R. 9034
H.R. 9072
H.R. 9150
H.R. 9162
H.R. 9280
H.R. 9335
H.R. 9331

June 29, 1963

Honorable Anthony J. Celebrezze
Secretary of Health, Education, and Welfare
Washington, D.C.

My dear Mr. Secretary:

COMMITTEE MEMBERS

✓ H.R. 8815

H.R. 8923

H.R. 9071

OTHERS

H.R. 1522

H.R. 6627

H.R. 8683

H.R. 9054

89TH CONGRESS
1ST SESSION

H. R. 8815

IN THE HOUSE OF REPRESENTATIVES

JUNE 7, 1965

Mr. MILLS introduced the following bill; which was referred to the Committee on Ways and Means

A BILL

Relating to the income tax treatment of disability annuities payable under the Central Intelligence Agency retirement and disability system.

1 *Be it enacted by the Senate and House of Representa-*
2 *tives of the United States of America in Congress assembled,*
3 That (a) paragraph (4) of section 104 (a) of the Internal
4 Revenue Code of 1954 (relating to the exclusion from gross
5 income of compensation for injuries and sickness) is amended
6 to read as follows:

7 “(4) amounts received as a pension, annuity, or
8 similar allowance for personal injuries or sickness result-
9 ing from active service in the armed forces of any
10 country or in the Coast and Geodetic Survey or the

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1 Public Health Service, as a disability annuity payable
2 under the provisions of section 831 of the Foreign Serv-
3 ice Act of 1946, as amended (22 U.S.C. 1081; 60 Stat.
4 1021), or as a disability annuity payable under title
5 II of the Central Intelligence Agency Retirement Act
6 of 1964 for Certain Employees (50 U.S.C. 403 note;
7 78 Stat. 1043)."

8 (b) The amendment made by subsection (a) shall
9 apply with respect to taxable years beginning after Decem-
10 ber 31, 1964.

89TH CONGRESS
1ST SESSION

H. R. 8815

A BILL

Relating to the income tax treatment of disability annuities payable under the Central Intelligence Agency retirement and disability system.

By Mr. MURKIN

JUNE 7, 1965

Referred to the Committee on Ways and Means

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LRHouston			
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